

# Databases: Using a clinical trials database





## About this workshop

This workshop helps you to work effectively with a clinical trials database.

### What you will learn

We will investigate the underlying structure of the Sched3 database, examining tables, fields and records.

We will try out the forms that are provided, for reviewing the existing data and for adding new data, and discuss good practice when inserting data into a database using forms. We will look at the process of a respondent becoming a participant, and try out the tools provided to manage this.

We will learn to create simple select queries, for collecting interesting data from the main data set, and try out all kinds of criteria for selecting information. We will optionally look at some other kinds of queries for managing the data and for examining trends and relationships.

### What you need to know

These activities are designed to be carried out with the **Sched3** database, specifically set up using Access for the Oxford Vaccine Group.

However, the ideas and techniques covered in this workshop will apply to a range of databases. Many of the concepts will be the same or similar, whichever database and indeed whichever software you may later use.

I will assume that you are reasonably confident in using a *Windows* computer and working with data, and that you know something about the Sched3 project context. You will need to be able to:

- Find, open and close a computer file
- Move around a computer screen using mouse or keyboard or equivalent
- Insert, delete, and correct text and numbers
- Navigate the commands, buttons and menus, using Help as necessary

If you need to review these activities, **Lynda.com** is a great place to get guidance. Here are some relevant videos:

Windows basics for first-time users (in Windows 7 Essential Training)

Computer literacy for Windows 10

### The resources you need

A copy of the **Sched3** database, with anonymised data, will be provided for you to experiment with during the workshop, and there will be a computer available for you to use with *Access for Windows* installed.

!! You should check with the project manager before using the live database for experiments. !!

## The small print

### Copyright

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### About the workshop designer

Pamela Stanworth has over a decade's experience working on databases with researchers and departments across the University. She brings a pragmatic approach to building projects that are effective, reliable and sustainable.

Pamela's roots are in engineering, working with blue-chip industrial companies, technical consultancy and small businesses. Her commitment in teaching and consulting is to enable people to use appropriate technology in their work, efficiently and to a high standard.

### Revision history

Version	Date	Author	Comments
1.0	April 2017	Pamela Stanworth	Created

## Learning Objectives

This workshop has the following learning objectives:

Learning Objective One: Exploring the data in the tables

Learning Objective Two: Exploring the same data using forms

Learning Objective Three: Working on data using forms

Learning Objective Four: Moving a person from Responses to Participants

Learning Objective Five: Creating queries

Learning Objective Six: Queries with criteria

Learning Objective Seven: More queries with criteria

Learning Objective Eight: Some optional queries

## Study Videos

During the workshop, I will point you to a variety of resources that will help you in achieving these objectives.

Videos to support these topics are available from [Lynda.com](http://lynda.com). Find the playlist for the database queries course in the ITLC Portfolio: visit <http://portfolio.it.ox.ac.uk> and search for “queries playlist”.

Watching these videos requires an Oxford University account with Lynda.com. Read about Lynda.com here: <http://portfolio.it.ox.ac.uk/resource/lyndacom/lyndacom-welcome-about-these-videos-and-learning-resources>



## Learning Objective One: Exploring the data in the tables

Open the **Sched3** database (for today's workshop, look in your home drive **H:/**).

Notice all the tables, forms and queries that are listed in the Navigation Pane.

Open the table **tblResponses** in datasheet view. Explore the fields (names at the tops of the columns) and the records (one record per person). Do not be tempted to edit the data values in this table – a table is where data is *stored*.

Look at the same table in design view – notice the same fields are listed here, with their data types.

Close **tblResponses**, then examine **tblParticipants** in the same way. This database has just 2 tables.



## Learning Objective Two: Exploring the same data using forms

On the pink welcome form, use the button provided to open the **Responses** form. Navigate around one record using mouse or keyboard – you are using the form to view the data that is stored in the **tblResponses** table.

Look at both tabs, labelled **Demographics** and **Screening**.

Use the arrow buttons to navigate to some other records (other people).

Use **Find** to find these records and look up their details:

person with Surname **Khan**: what is their postcode?

person with Firstname **Helen**: what is her mother's name?

person with email address that begins **nobles**: who screened them and on what date?





### Learning Objective Three: Working on data using forms

A new person has responded, so you need to add them as a new record. Use the Responses form to do this: Michael Derek Tucker, male, born 4 September 1952.

Use **Find** to find these records and correct their details:

person who lives in **Baker Street**: response is **Yes**; date of birth **1 May 2016**

person living in town of **Aynho**: excluded because of a health problem

person with email address that begins **casebycase**: fully enrolled in Group 2

Remember that edited data is saved as you leave the record.



#### Learning Objective Four: Moving a person from Responses to Participants

F Cited and H Wood have agreed to participate. They will have participant numbers 006 and 007. Add them to the Participants list. There are more fields to complete now: in the **Participants** form give plausible data for a few fields.



## Learning Objective Five: Creating queries

Use the Create Query Wizard to create these new queries. In each case, examine the data that is presented, and check the design in Design View. Fields can appear in any order.

1. People who are respondents: surname, firstname, full address, response – save it as **qryNamesAndAddresses**
2. Respondents: firstname, surname, date of birth, email address, were they excluded?, reason for exclusion – save it as **qryExclusions**
3. Participants: participant number, group, participant initials, date of withdrawal, actual dates of visits 1, 2, 3, 4, 5, 6 and 7 – save it as **qryEnrolmentLog**
4. Participants: participant number, for SAE1 2 and 3 give the date, diagnosed and comments – save it as **qrySAEs123**

Notice the queries that you are creating are listed in the Navigation Pane, so you can run them again at any time.



## Learning Objective Six: Queries with criteria

You are going to edit some of the queries you have already saved. In each case, open the query in Design View, make the changes, then run the query and check that the results are sensible.

1. In any one of your queries, add another field and delete one of the existing fields
2. Edit **qryNamesAndAddresses** to show only those respondents who live in the county of Oxfordshire, and shown alphabetically by surname
3. Now narrow down the same set of names and addresses to show only those living in Oxfordshire who gave the response **Yes**
4. Edit the same set of names to show those not living in Oxfordshire who gave the response **Yes**



## Learning Objective Seven: More queries with criteria

You are going to edit some of the queries you have already saved. In each case, open the query in Design View, make the changes, then run the query and check that the results are sensible.

1. Edit **qryExclusions** to show people in ascending order of date of birth, born in 2016 or later
2. Change **qryExclusions**, to show people whose GP's surname begins with W (people born in any year)
3. Use **qryExclusions** to show the people who show no reason for exclusion
4. Use **qryEnrolmentLog** to find participants who withdrew before 1<sup>st</sup> October 2016
5. Use **qryNamesAndAddresses** to show respondents who have not given a postcode
6. Create a new query showing the initials and participant numbers of those who have given Biobank consent for both serum and genetics



## Learning Objective Eight: Some optional queries

Try making some of these interesting queries – they are all optional, so pick ones that are relevant to your own work, or make up your own examples.

Create a new query that will find any duplicates, where the same person (same name and address and date of birth) has been entered twice in **tblResponses**. Test your query.

Copy/paste the **qryNamesAndAddresses**, and remove any criteria from the new query. Edit it to show people who live in Northamptonshire. Now make it into a more flexible query, where the user can type in the name of the county they want to see listed. Test your query.

Copy/paste the **qryEnrolmentLog**, and remove any criteria from the new query. Edit it to calculate the participant's age (in days) at each actual visit. You may need to add some more fields to the new query. Test your query.

How many of the participants are male, and how many female? How many are in each of Group1 and Group2? Create new queries to find out, and save them for future re-use.

Create a list of the respondents, showing their full names (first name combined with surname) and GP details (GP Name combined with Health Centre).

Create a list of participants with Participant Number, giving their V2 interval and V3 interval (interval is the number of days between First Date of Visit and Last Date of Visit).

Create a list of participants with their Surnames, showing how many days old they were at Withdrawal.



# Notes on Databases and Tables

## Some Database Vocabulary for Access

A collection of database information is organised into one or more *tables*. You may think of each table in a grid layout.

Each row of the table is known as a *record*. There must be one record for each item included in the table – for example, the records may be about the employees in a department, the books in a library or the individual wall paintings in an ancient cave. The order of the records is not important: indeed it is usual to change frequently the order the records are shown in, when analysing the data.

No two records can be identical – there must be at least one different value to distinguish them.

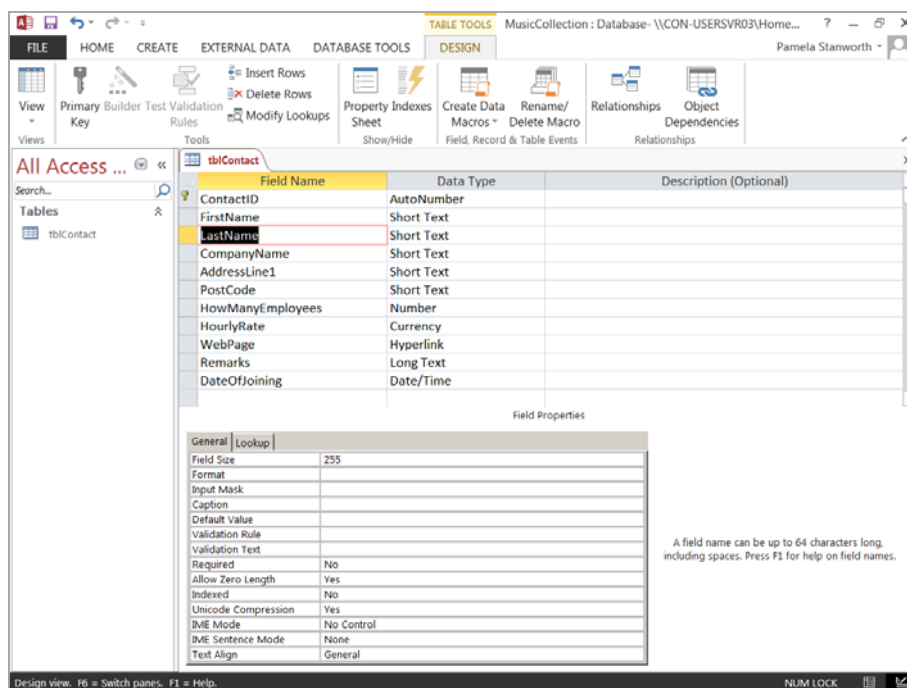
Each column of the table is known as a *field*. Each field contains a different piece of information about the record items – for example, an employee's date of birth, a book's author or the dimensions of a painting. All the entries in one column must have the same *data type* e.g. all text or all integer numbers.

The set of tables, along with the queries, forms and reports used to manipulate them, are saved together in one *Access* file.

## Defining Fields in Design View



(on the **Home** tab of the ribbon) will switch to show the table in Design View. Design View shows a list of the field names that have been set up, each with its data type and its Field Properties. Here you add the names of the fields you require for this table.



*A Table in Design View*

As you click on any row, the Field Properties for that field are listed in the lower window pane. For example, the **Field Size** specifies the maximum number of characters or digits that the user will be allowed to enter. The **Caption** is the label that will appear with the field, on forms, reports etc. (this may differ from the field name itself, for instance including spaces and more familiar punctuation).

There is no theoretical limit on the number of fields per table, although *Access* allows a maximum of 255 fields per table. The overall limit for an *Access* database is 2 gigabytes (GB) for data and objects.

## Data Types

Each field is assigned a **data type** – this may be text, a number such as an integer or a fixed length decimal, date & time and so on. All the data in a particular field (for all the records) must have the same data type. If this is not possible, this is an indication that the fields have not been chosen correctly to represent the real situation.

Once data has been entered in a table, the data type cannot easily be changed, so the data types must be chosen carefully at the planning stage.

Data types available in *Access* are:

Short Text	This may include words and digits which are not to be used as numbers for calculation
Long Text	Longer portions of text which will not be sorted or calculated (up to 65,535 characters)
Number	Numbers
Date/Time	Dates and/or times
Currency	Numbers formatted for currency
AutoNumber	Assigns a fresh counting number as each new record is added (counting numbers can be sequential or randomly chosen)
Yes/No	Yes and no or a field that can only have one of two values (Yes is stored as -1, No as 0)
Attachment	Attach images, data, documents etc
Hyperlink	Address of a remote location, such as URL
OLE Object	A piece of data created in other software, such as an <i>Excel</i> spreadsheet or a graphic or photo, linked or embedded in the database




tblContact	
Field Name	Data Type
ContactID	AutoNumber
FirstName	Short Text
LastName	Short Text
CompanyName	Short Text
AddressLine1	Short Text
PostCode	Short Text
HowManyEmployees	Number
HourlyRate	Currency
WebPage	Hyperlink
Remarks	Long Text
DateOfJoining	Date/Time

*Example of Fields and Data Types*


In this example table (0) , the fields have been given a variety of data types. The **ContactID** field is used to identify each record uniquely, and it has the AutoNumber type; this means that as each new record is added, a new **ContactID** number will automatically be assigned to it. The **LastName** field has the Short Text type. The **Remarks** field is Long Text type, allowing the user to enter a quantity of comments; such a field cannot be used for sorting or analysis.

### Using the Table



From Table Design View, clicking  will switch to Datasheet View. Here each field appears as a column, and any data values will appear in rows.

The first empty row is shown, ready for the first record to be entered. The mouse or arrow keys can be used to move between the fields of a record. Once some data has been entered in the first record (first row), you can move down and add another record.


The Close button  for closing just this table (leaving the database file open) is at the top right of the table window.

### Saving Data Values in the Table?

The data is saved automatically, without any confirmation from you, as you move from one record to the next, or as you close the table.

### Creating Further New Tables In Design View



In the **Create** tab of the ribbon,  will create a new blank table and display it in Design View. In Design View, you can add such fields as are needed.


## Managing Tables and Databases

### Saving the Table Design

Clicking  on the Quick Access Toolbar or  on the **File** menu will save the table design. If no name has yet been assigned to the table, you will be prompted for one.

Note that this does not save the data in a table: data is saved without confirmation when you move to another record.

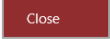
### Closing the Table

When some data has been entered, the table can be closed using . There is no command to save the data explicitly at this point, because new or amended data was saved as you moved between records.




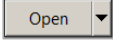
You will only be prompted to save the table design if you have made any changes.

The table name now appears in the Navigation Pane.

### Closing the Database File

The database file can be closed using  on the **File** menu.

### Opening a Database File

Selecting  on the **File** menu gives you options for opening an existing database. Choose a recent file, or click  then . From here you can navigate to the device and folder where a file has been saved. The file is opened in the usual *Windows* way e.g. select the filename in the dialog and click .

### Deleting a Table

If a table is unwanted, right-click on its name in the Navigation Pane and select **Delete**. The table design and any data it contained are deleted.

### Opening a Table

The bar at the top of the Navigation Pane is used to control the way that lists of the objects in the database file are displayed. **All Access Objects** is often a good choice here, as it lists all tables, forms, queries etc.

To open one table in Datasheet View, double-click the table name or right-click and select **Open**. To open the table in Design View, select **Design View** on the right-click context menu.

## Working on Data Using Forms

### Forms in Databases

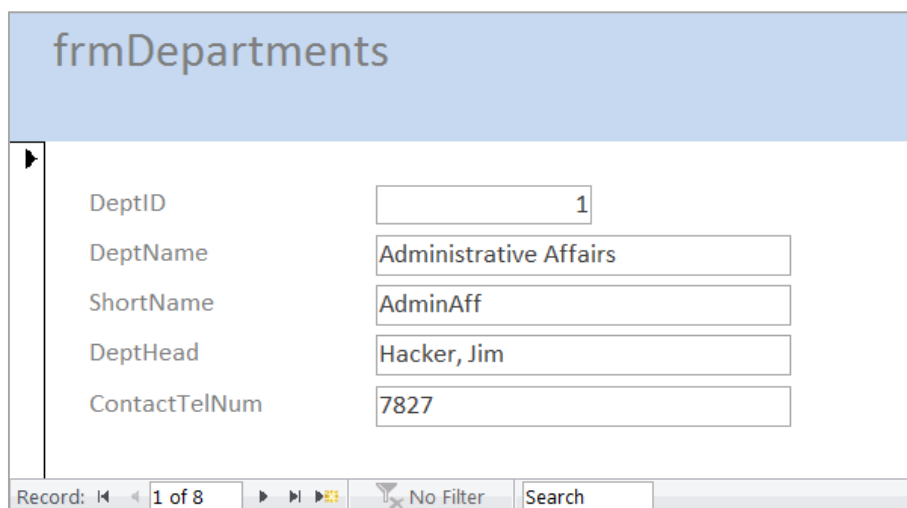
The data in a database is stored in tables, and the tables are joined using relationships. This is the structure which is essential for the data to model your situation or project properly. However, a table is not a suitable or efficient environment for people to work on the data: finding the correct row and column, and typing the correct data is difficult and likely to be error-prone.

For this reason, a database must have forms which people use for reviewing and editing the data that is held in tables. A well-designed form is laid out clearly, with the data boxes or controls in a convenient sequence so that the human user can enter and edit the data efficiently. This helps the user to read and edit the data much more easily than by looking at the same information in the table.

Several forms may be based on the same table (or query), but offer different layout or a different set of fields, to be used in different situations. As usual, available forms are listed in the Navigation Pane.

### Using the Form

Form names appear in the Navigation Pane. Double-clicking a form name opens it in Form View, showing one or more records. This is where the user can navigate between the fields and records, and view, edit or add data.




frmDepartments	
DeptID	1
DeptName	Administrative Affairs
ShortName	AdminAff
DeptHead	Hacker, Jim
ContactTelNum	7827

Record: 1 of 8    No Filter    Search

*A Form Created Using the Wizard, Shown in Form View*

### Managing Forms

When finished, the form can be closed by clicking . If the form design has been changed, you will be prompted to save. You are saving changes to the form design, not changes to the stored data (data changes would have been saved automatically as you worked).

## Select Queries

### Using Queries

Once a quantity of data has been collected in tables, it becomes interesting to analyse it using a query, looking perhaps at only selected data records, or only some fields, or looking at related records from a number of tables.

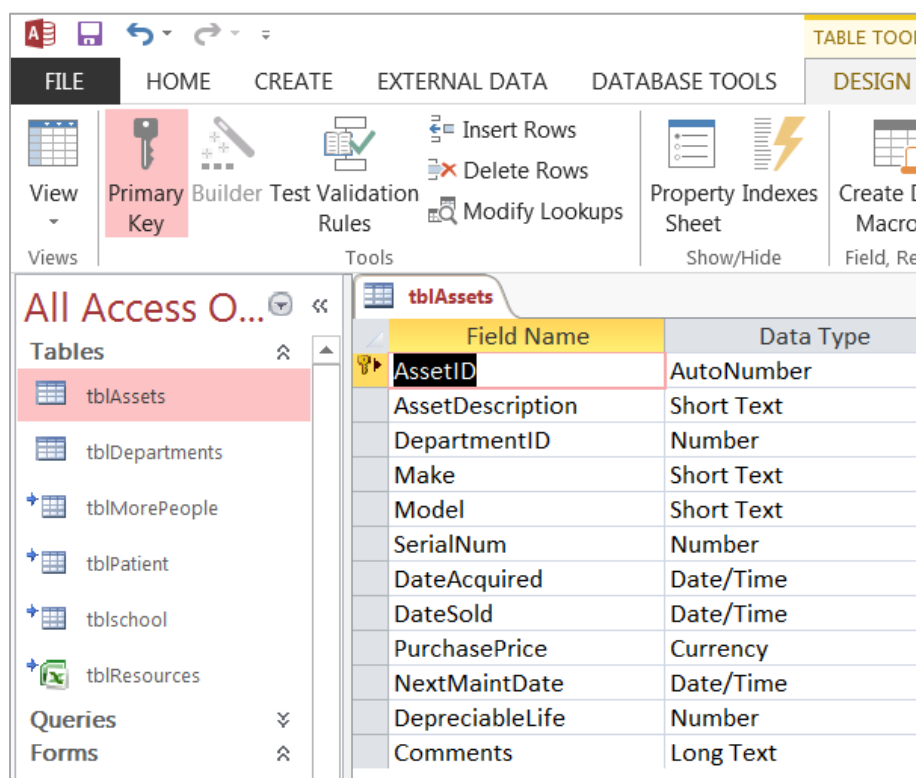
The most common type is the select query, which selects records and/or fields from related tables as requested, then displays the results in a datasheet that looks similar to Table Datasheet View.

A query is used to investigate and manipulate data that has been entered into the tables that make up a database.

A query may be used to:

- Sort records
- Select only some fields
- Select only some records using criteria
- or Collect related data from several tables

Suppose you have a database file open, with a table already created and filled with suitable data.



The screenshot shows the Microsoft Access interface in Table Design view for a table named 'tblAssets'. The ribbon at the top includes FILE, HOME, CREATE, EXTERNAL DATA, DATABASE TOOLS, and a highlighted TABLE TOOLS tab with a DESIGN sub-tab. The DESIGN ribbon contains various tools like View, Primary Key, Builder, Test Validation Rules, Insert Rows, Delete Rows, Modify Lookups, Property Sheet, Indexes, and Create Macro. On the left, the Navigation Pane shows a list of tables: tblAssets (selected), tblDepartments, tblMorePeople, tblPatient, tblschool, and tblResources. Below the table list are sections for Queries and Forms. The main area displays the table structure with two columns: Field Name and Data Type. The fields listed are AssetID (AutoNumber), AssetDescription (Short Text), DepartmentID (Number), Make (Short Text), Model (Short Text), SerialNum (Number), DateAcquired (Date/Time), DateSold (Date/Time), PurchasePrice (Currency), NextMaintDate (Date/Time), DepreciableLife (Number), and Comments (Long Text).

Field Name	Data Type
AssetID	AutoNumber
AssetDescription	Short Text
DepartmentID	Number
Make	Short Text
Model	Short Text
SerialNum	Number
DateAcquired	Date/Time
DateSold	Date/Time
PurchasePrice	Currency
NextMaintDate	Date/Time
DepreciableLife	Number
Comments	Long Text

*Table Design*

It may be interesting to present only a few of the fields from the table, to start considering the significance of the data. A query can be created to do this, based on the table.

Queries that have already been created are listed in the Navigation Pane on the left-hand side of the screen.

## More About Queries

A whole course pack is downloadable from the ITLC Portfolio website, which covers creating queries of many kinds. Visit our Portfolio website at <http://portfolio.it.ox.ac.uk> and search for this course pack:

“Databases: Querying and analysing data using Access (not a current course)”.



## Further information

### Getting extra help

#### Course Clinics

The IT Learning Centre offers bookable clinics where you can get pre- or post-course advice.

#### About Lynda.com

Lynda.com is free to all members of the University. Visit [courses.it.ox.ac.uk/lynda](http://courses.it.ox.ac.uk/lynda) and sign in with your Single Sign-On (SSO) credentials. Some courses recommend pre- and/or post-course playlists of Lynda.com videos to support your learning. You can watch these anywhere, anytime, and even download them onto a tablet or smartphone for off-line viewing.

If you need a quiet place to work through playlists away from distractions, the IT Learning Centre offers frequent Lynda Labs that you can book onto.

#### About the ITLC Portfolio online

Many of the resources used in the IT Learning Centre courses and workshops are made available as Open Educational Resources (OER) via our Portfolio website at <http://portfolio.it.ox.ac.uk>.

#### About the IT Learning Centre

The IT Learning Centre delivers over 100 IT-related classroom-based courses, and gives you access to thousands of on-line course through Lynda.com.

Our team of teachers have backgrounds in academia, research, business and education and are supported by other experts from around the University and beyond.

Our courses are open to all members of the University at a small charge. Where resources allow, we can deliver closed courses to departments and colleges, which can be more cost effective than signing up individually. We can also customize courses to suit your needs.

Our fully-equipped suite of seven teaching and training rooms are available for hire for your own events and courses.

For more information, contact us at [courses@it.ox.ac.uk](mailto:courses@it.ox.ac.uk)

#### About IT Customer Services

The IT Learning Centre is part of the Customer Services Group. The group provides the main user support services for the department, assisting all staff and students within the University as well as retired staff and other users of University IT services. It supports all the services offered by IT Services plus general IT support queries from any user, working in collaboration with local IT support units.

The Customer Services Group also offers a data back-up service; an online shop; and a PC maintenance scheme. Customer Services is further responsible for desktop computing services – for staff and in public/shared areas – throughout UAS and the Bodleian Libraries.

## Appendix 1: Tables in Sched3 Clinical Trials Database

### Table of Responses

tblResponses		
	Field Name	Data Type
🔑	IDResponses	AutoNumber
	Participant Number	Short Text
	Participant Initials	Short Text
	First Name	Short Text
	Middle Name	Short Text
	Surname	Short Text
	DateOfBirth	Date/Time
	House Name/Number	Short Text
	Street	Short Text
	Village/Town/City	Short Text
	County	Short Text
	Postcode	Short Text
	MothersMobileNumber	Short Text
	FathersMobileNumber	Short Text
	HomePhone	Short Text
	WorkPhone	Short Text
	EmailAddress	Short Text
	Response	Short Text
	Dateresponsereceived	Date/Time
	GPName	Short Text
	GPSurgery	Short Text
	GPSurgeryAddress	Short Text
	GPTel:	Short Text
	GPFax:	Short Text
	ChildHealthDepartment	Short Text
	Comments	Long Text
	Availability	Long Text
	BestTimeToCall	Short Text
	Mothers Name	Short Text
	Fathers Name	Short Text
	Excluded	Yes/No
	Date notified of exclusion	Date/Time
	Reason for Exclusion	Short Text
	Exclusion Details, please specify	Long Text
	Booked V1 Date	Date/Time
	Booked V1 Time	Date/Time
	Actual V1( first infant vaccination)	Date/Time
	Fully Enrolled	Yes/No
	Screening Failure	Yes/No
	Group	Short Text
	TemporaryExclusionCriteria	Short Text
	TemporaryExclusionStartDate	Date/Time
	TemporaryExclusionEndDate	Date/Time
	How did they hear about the study	Short Text
	How they heard, other ( please specify)	Short Text
	Postcard stopped	Yes/No



Have the family previously participated in a study?	Yes/No
Which study, please specify	Short Text
Poster location, please specify	Short Text
Approached by, please specify	Short Text
Date of Screening	Date/Time
Booked V1	Date/Time
Booked V 1 time	Date/Time
Screened by initials	Short Text
Actual V1	Date/Time
Sex	Short Text
OVC newsletter invite sent	Yes/No
OVC invite date	Date/Time
OVC invite by initials	Short Text

Table of Participants

tblParticipants	
Field Name	Data Type
FirstName	Short Text
MiddleName	Short Text
Surname	Short Text
DateOfBirth	Date/Time
Sex	Short Text
HouseNumber/Name	Short Text
Street	Short Text
Village,Town,City	Short Text
County	Short Text
Postcode	Short Text
HomePhone	Short Text
MobPhoneforMother	Short Text
MobPhoneforFather	Short Text
WorkPhone	Short Text
EmailAddress	Short Text
Mother'sName	Short Text
Father'sName	Short Text
GPName	Short Text
HealthCentre	Short Text
ChildHealthComputer	Short Text
Availability	Short Text
Comments	Short Text
BestTimeToCall	Date/Time
ActualV1	Short Text
Withdrawn	Short Text
Date Of Withdrawal	Date/Time
Reason For Withdrawal	Short Text
Biobank consent for serum	Yes/No
Biobank consent for genetics	Yes/No
Permission to contact in the future	Yes/No
If withdrawn, do they wish to withdraw	Yes/No
Group	Short Text
Booked V1 (2 months to 13 weeks)	Date/Time
Actual V1 (2 months to 13 weeks)	Date/Time
BookedV2 (3 months of age)	Date/Time
ActualV2 (3 months of age)	Date/Time
BookedV3 (4 months of age)	Date/Time

ActualV3 ( 4 months of age)	Date/Time
BookedV4 ( 5 months of age)	Date/Time
ActualV4 ( 5 months of age)	Date/Time
BookedV5 (12 months of age)	Date/Time
ActualV5 ( 12 months of age)	Date/Time
BookedV6 ( 13 months of age)	Date/Time
ActualV6 ( 13 months of age)	Date/Time
BookedV7 (18 months of age)	Date/Time
ActualV7 ( 18 months of age)	Date/Time
SAE1Date	Date/Time
SAE1Diagnosed	Short Text
SAE1Comments	Short Text
DateSAE1 reported to OVG	Date/Time
DateSAE1 reported to CTRG	Date/Time
IButton 1 Time Fitted	Date/Time
IButton 1Time Removed	Date/Time
IButton1 Returned	Date/Time
IButton1 downloaded	Date/Time
IButton 1 number allocated	Short Text
IButton 2 Time Fitted	Date/Time
IButton2 Returned	Date/Time
IButton 2Time Removed	Date/Time
IButton2 downloaded	Date/Time
IButton 2 number allocated	Short Text
IButton3 downloaded	Date/Time
IButton 3 Time Fitted	Date/Time
IButton 3Time Removed	Date/Time
IButton3 Returned	Date/Time
IButton 3 number allocated	Short Text
IButton 5 Time Fitted	Date/Time
IButton 5Time Removed	Date/Time
IButton 5 Returned	Date/Time
IButton 5 downloaded	Date/Time
IButton 5 number allocated	Short Text
IButton 6 Time Fitted	Date/Time
IButton 6 Time Removed	Date/Time

IButton 6 Time Removed	Date/Time
IButton 6 Returned	Date/Time
IButton 6 downloaded	Date/Time
IButton 6 number allocated	Short Text
Actual V1	Date/Time
First Date of V2	Date/Time
Last Date of V2	Date/Time
First Date of V3	Date/Time
Last Date of V3	Date/Time
First Date of V4	Date/Time
Last Date of V4	Date/Time
First Date of V5	Date/Time
Last Date of V5	Date/Time
First Date of V6	Date/Time
Last Date of V6	Date/Time
First Date of V7	Date/Time
Last Date of V7	Date/Time
Actual V2	Date/Time
Actual V3	Date/Time
Actual V4	Date/Time
Actual V5	Date/Time
Actual V6	Date/Time
Actual V7	Date/Time
V1 Blood Volumes	Short Text
V2 Blood Volumes	Short Text
V3 Blood Volumes	Short Text
V4 Blood Volumes (A)	Short Text
V5 Blood Volumes	Short Text
V6 Blood Volumes (B)	Short Text
V7 Blood Volumes	Short Text
NP swab A	Date/Time
NP swab B	Date/Time
V1 Blood comments	Short Text
V2 Blood comments	Short Text
V3 Blood comments	Short Text
V4 Blood comments	Short Text
V5 Blood comments	Short Text
V6 Blood comments	Short Text
V7 Blood comments	Short Text
V5 Swab comments	Short Text
V7 Swab comments	Short Text
Biobank version number/date	Short Text
Royal Mail Special Delivery tacki	Short Text
Samples posted ( V4)	Date/Time
Royal Mail Special Delivery tacki	Short Text
Samples posted ( V6)	Short Text



	Samples posted by ( V4)	Short Text
	Samples posted by ( V6)	Short Text
	Participant number	Short Text
	Participant initials	Short Text
	Actual V1 visit time	Date/Time
	Actual V2 visit time	Date/Time
	Actual V3 visit time	Date/Time
	Actual V4 visit time	Date/Time
	Actual V5 visit time	Date/Time
	Actual V6 visit time	Date/Time
	Actual V7 visit time	Date/Time
	SAE2Date	Date/Time
	SAE2Diagnosed	Short Text
	SAE2Comments	Short Text
	DateSAE2 reported to OVG	Date/Time
	DateSAE2 reported to CTRG	Date/Time
	Immune response checked	Yes/No
	Unscheduled form for V1 Date s	Date/Time
	Unscheduled form for V2 Date s	Date/Time
	Unscheduled form for V3 Date s	Date/Time
	Unscheduled form for V5 Date s	Date/Time
	Unscheduled form for V6 Date s	Date/Time
🔑	ID	AutoNumber
	V2 Booked Date	Date/Time
	V2 Booked time	Short Text
	V3 Booked Date	Date/Time
	V3 Booked time	Short Text
	V4 Booked Date	Date/Time
	V4 Booked time	Short Text
	V5 Booked Date	Date/Time
	V5 Booked time	Short Text
	V6 Booked Date	Date/Time
	V6 Booked time	Short Text
	V7 Booked Date	Date/Time
	V7 Booked time	Short Text
	Biobank consent for tissue	Yes/No
	First Date V2	Date/Time
	Last Date V2	Date/Time
	agree to obtain imms hx	Short Text
	previously provided Biobank sam	Short Text
	OVC newsletter invite sent	Yes/No
	OVC invite sent date	Date/Time
	OVC invite sent by initials	Short Text
	Invite method	Short Text
	SAE3 Date	Date/Time
	SAE3 Diagnosed	Short Text
	SAE3 Reported to OVG	Date/Time
	SAE3 Reported to CTRG	Date/Time
	Number of SAEs	Short Text

## Appendix 2: Forms in Sched3 Clinical Trials Database


Form: Responses - Demographics

Sched 3 Study Responses	
<div>Demographics   Screening</div>	
First Name	Joe
Middle Name	
Surname	King
Participant Initials	JK
DateOfBirth	09/06/2016
Sex	Male
House Name/Number	6
MothersMobileNumber	07966442854
Mothers Name	Laura King
Street	Otter Street
FathersMobileNumber	07996234533
Fathers Name	John King
Village/Town/City	Thame
HomePhone	01844 458812
County	Oxfordshire
WorkPhone	01844 378856
Postcode	OX9 4TQ
EmailAddress	king123@gmail.com
BestTimeToCall	After 18:00
GPName	Dr Who
GP Surgery	Thame Surgery
GP Surgery Address	5 High Street, Thame
GPTel:	01844 878890
GPFax:	01844 878299
ChildHealthDepartment	Oxfordshire
Postcard stopped	<input type="checkbox"/>
Response	Yes
Date response received	27/03/2017
How did they hear about the study?	Word of mouth
How they heard, other ( please specify)	
Poster location, please specify	
Approached by, please specify	
Have the family previously participated in an OVG study?	<input type="checkbox"/>
Which study, please specify	
Comments	
Availability	


Form: Responses – Screening

Sched 3 Study Responses	
Demographics	Screening
Participant Number <input type="text"/>	
<input type="checkbox"/> Excluded	
Reason for Exclusion <input type="text"/>	TemporaryExclusionCriteria <input type="text"/>
Exclusion Details, please specify <input type="text"/>	TemporaryExclusionStartDate <input type="text"/>
	TemporaryExclusionEndDate <input type="text"/>
Date notified of exclusion <input type="text"/>	
Date of Screening <input type="text"/> Screened by initials <input type="text"/>	
Booked V1 <input type="text"/> Time <input type="text"/>	
Actual V1 <input type="text"/>	
	Fully Enrolled <input type="text"/> No <input type="text"/>
	Screening Failure <input type="text"/> No <input type="text"/>
	Participant Number <input type="text"/>
	Group <input type="text"/>
Comments <input type="text"/>	Availability <input type="text"/>

Form: Participants – Demographics



## STUDY PARTICIPANTS



DemographicsWithdrawalSAE InformationV1V2V3V4V5V6V7BiobankUnscheduled Forms

23 May 201712:09:08

Participant number001

FirstNameHarryMiddleNameJamesSurnamePotterGroupGroup 1

DateOfBirth31/07/2015SexMaleParticipant initialsHP

HouseNumber/NameThe CottageHomePhone01396 317797

StreetHigh StreetMobPhoneforMother07957 585 473Mother'sNameLily Potter

Village,Town,CityGodric's HollowMobPhoneforFather07703 596 284Father'sNameJames Potter

CountyOxfordshireWorkPhone

PostcodeGH1 2HPEmailAddressthepotters@jk.hp.uk

BestTimeToCall

GPNameDr Pomfrey

HealthCentreGodric's Hollow Surgery

ChildHealthComputerOxfordshire


Permission to contact in the future☐

Availability


Comments



Form: Participants – Withdrawal



## STUDY PARTICIPANTS



Demographics

Withdrawal

SAE Information

V1

V2

V3

V4

V5

V6

V7

Biobank

Unscheduled Forms

23 May 201712:09:08

Withdrawn


Date Of Withdrawal

Reason For Withdrawal


Availability

Comments

Form:      Participants – SAE Information



STUDY PARTICIPANTS



Demographics

Withdrawal

SAE Information

V1

V2

V3

V4

V5

V6

V7

Biobank

Unscheduled Forms

23 May 201712:09:08

Number of SAEs

SAE1Date

SAE1Diagnosed

SAE1Comments

DateSAE1 reported to OVG

DateSAE1 reported to CTRG

SAE2Date

SAE2Diagnosed

SAE2Comments

DateSAE2 reported

DateSAE2 reported

SAE3 Date

SAE3 Diagnosed

SAE3 Comments


SAE3 Reported to OVG

SAE3 Reported to CTRG


Availability

Comments

Form: Participants – V1



## STUDY PARTICIPANTS



DemographicsWithdrawalSAE InformationV1V2V3V4V5V6V7BiobankUnscheduled Forms

23 May 201712:09:08

Booked V1 (2 months to 13 weeks of age)

Actual V1

IButton 1 Time Fitted

IButton 1 Time Removed

IButton 1 Returned


IButton 1 downloaded

IButton 1 number allocated


Availability

Comments

Form: Participants – V2



## STUDY PARTICIPANTS



DemographicsWithdrawalSAE InformationV1V2V3V4V5V6V7BiobankUnscheduled Forms

23 May 201712:09:08

First Date of V229/10/2015

Last Date of V212/11/2015

Actual V230/10/2015

V2 Booked Date30/10/2015

V2 Booked time10:30

IButton 2 Time Fitted

IButton 2Time Removed

IButton2 downloaded



IButton2 Returned

IButton 2 number allocated



Availability

Comments



Form: Participants – V3

		STUDY PARTICIPANTS															
<div>Demographics   Withdrawal   SAE Information   V1   V2   <b>V3</b>   V4   V5   V6   V7   Biobank   Unscheduled Forms</div>												23 May 2017 12:09:08					
<div><div><div>First Date of V3</div><div>27/11/2015</div></div><div><div>Last Date of V3</div><div>11/12/2015</div></div><div><div>Actual V3</div><div>11/12/2015</div></div><div><div>V3 Booked Date</div><div>11/12/2015</div></div><div><div>V3 Booked time</div><div>10:00</div></div></div> <div><div><div>IButton 3 Time Fitted</div><div></div></div><div><div>IButton 3Time Removed</div><div></div></div><div><div>IButton3 Returned</div><div></div></div><div><div>IButton3 downloaded</div><div></div></div><div><div>IButton 3 number allocated</div><div></div></div></div>																	
Availability		<div></div>												Comments		<div></div>	



Form: Participants – V4

		STUDY PARTICIPANTS											
<div>Demographics   Withdrawal   SAE Information   V1   V2   V3   <b>V4</b>   V5   V6   V7   Biobank   Unscheduled Forms</div>												23 May 2017 12:09:08	
<div>First Date of V4 <input type="text"/></div> <div>Last Date of V4 <input type="text"/></div> <div>Actual V4 <input type="text" value="19/01/2016"/></div> <div>V4 Booked Date <input type="text" value="19/01/2016"/></div> <div>V4 Booked time <input type="text" value="11:30"/></div> <div>V4 Blood Volumes (A) <input type="text" value="2ml"/></div> <div>V4 Blood comments <input type="text" value="2 attempts"/></div> <div>Royal Mail Special Delivery tacking number ( V4) <input type="text"/></div> <div>Samples posted ( V4) <input type="text"/></div> <div>Samples posted by ( V4) <input type="text"/></div>													
Availability		<input type="text"/>				Comments		<input type="text"/>					

Form: Participants – V5


		STUDY PARTICIPANTS											
<div>Demographics   Withdrawal   SAE Information   V1   V2   V3   V4   <b>V5</b>   V6   V7   Biobank   Unscheduled Forms</div>												23 May 2017 12:09:08	
<div><div><div>First Date of V5</div><div>29/07/2016</div></div><div><div>Last Date of V5</div><div>12/08/2016</div></div><div><div>Actual V5</div><div>04/08/2016</div></div><div><div>V5 Booked Date</div><div>04/08/2016</div></div><div><div>V5 Booked time</div><div>10:00</div></div><div><div>NP swab A</div><div></div></div><div><div>V5 Swab comments</div><div></div></div></div> <div><div><div>IButton 5 Time Fitted</div><div></div></div><div><div>IButton 5Time Removed</div><div></div></div><div><div>IButton 5 Returned</div><div></div></div><div><div>IButton 5 downloaded</div><div></div></div><div><div>IButton 5 number allocated</div><div></div></div></div>													
Availability				Comments									

Form: Participants – V6


		STUDY PARTICIPANTS			
<div>Demographics   Withdrawal   SAE Information   V1   V2   V3   V4   V5   <b>V6</b>   V7   Biobank   Unscheduled Forms</div>				23 May 2017 12:09:08	
First Date of V6		<input type="text" value="26/08/2016"/>			
Last Date of V6		<input type="text" value="09/09/2016"/>			
Actual V6		<input type="text" value="01/09/2016"/>		IButton 6 Time Fitted <input type="text"/>	
V6 Booked Date		<input type="text" value="01/09/2016"/>		IButton 6 Time Removed <input type="text"/>	
V6 Booked time		<input type="text" value="10:00"/>		IButton 6 Returned <input type="text"/>	
V6 Blood Volumes (B)		<input type="text" value="5mls"/>		IButton 6 downloaded <input type="text"/>	
V6 Blood comments		<div>First attempt</div>		IButton 6 number allocated <input type="text"/>	
Immune response checked		<input type="checkbox"/>			
Royal Mail Special Delivery tacking number ( V6)		<input type="text"/>			
Samples posted ( V6)		<input type="text"/>			
Samples posted by ( V6)		<input type="text"/>			
Availability		<div></div>			
Comments		<div></div>			



Form: Participants – V7



## STUDY PARTICIPANTS



DemographicsWithdrawalSAE InformationV1V2V3V4V5V6V7BiobankUnscheduled Forms

23 May 201712:09:08

First Date of V7

Last Date of V7

Actual V7

03/02/2017

V7 Booked Date

03/02/2017

V7 Booked time

10:00

NP swab B



03/02/2017

V7 Swab comments


Availability

Comments


Form: Participants – Biobank

 <b>STUDY PARTICIPANTS</b> 														
Demographics	Withdrawal	SAE Information	V1	V2	V3	V4	V5	V6	V7	Biobank	Unscheduled Forms	23 May 2017 12:09:08		
<p>agree to obtain imms hx <input type="text" value="yes"/></p> <p>Biobank consent for genetics <input checked="" type="checkbox"/></p> <p>Biobank consent for tissue <input checked="" type="checkbox"/></p> <p>Biobank consent for serum <input checked="" type="checkbox"/></p> <p>previously provided Biobank samples <input type="text" value="Not Applicable"/></p> <p>Biobank version number/date <input type="text" value="1.0"/></p> <p>If withdrawn, do they wish to withdraw from Biobank <input type="checkbox"/></p>														
Availability		<input type="text"/>			Comments		<input type="text"/>							

Form: Participants – Unscheduled Forms



## STUDY PARTICIPANTS



DemographicsWithdrawalSAE InformationV1V2V3V4V5V6V7BiobankUnscheduled Forms

23 May 201712:09:08

Unscheduled form for V1 Date sent

01/10/2015

Unscheduled form for V2 Date sent

04/11/2015

Unscheduled form for V3 Date sent

21/12/2015

Unscheduled form for V5 Date sent

09/08/2016

Unscheduled form for V6 Date sent

09/09/2016

Availability

Comments



## Oxford Vaccine Group: Using a clinical trials database

Pamela Stanworth  
pamela.stanworth@it.ox.ac.uk



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## Your safety and comfort are important



Where is the fire exit?  
Please tell us if anything doesn't work  
The toilets are along the corridor outside the  
teaching rooms  
The rest area has vending machines  
and a water cooler



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## Resources for your learning



**Activities for you to practice today**  
In the course handbook  
Work at your own pace!  
Be selective



**Follow-up work**  
Continue with exercises after the session  
Playlist of videos in Lynda.com



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### Course topics

<b>Part 1: Collecting data</b>	<b>Part 2: Analysing data</b>
Organising data in a database	Creating a query
Tables for storing information	Editing a query - fields and sorting
Forms for editing and viewing	Setting criteria in a query
Moving a person from Responses to Participants	More interesting queries

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### This project

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### Getting Started




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## Database vocabulary

A **database** is a collection of data

Data is organised into one or more **tables**

Each row is a **record**

Each column is a **field**

	Name	Phone	Town
record 1	Peter	238172	Oxford
record 2	Sheila	426372	Witney
record 3	Janine	826812	Thame

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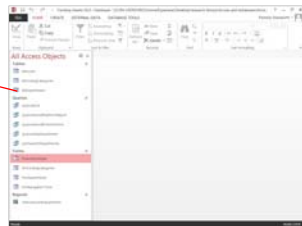
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## Opening a database file

Navigation  
pane



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## Part 1: Collecting the data



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Data is stored in tables




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Datasheet View shows the raw data



Review, enter or correct the data  
Data is saved *as you leave* a record

Field Name	Field Type	Field Size	Field Format	Field Default	Field Validation	Field Description
1. Name	Text	50				
2. Age	Number	3				
3. Gender	Text	10				
4. Address	Text	100				
5. Date of Birth	Date	10				
6. Date of Death	Date	10				
7. Date of Marriage	Date	10				
8. Date of Divorce	Date	10				
9. Date of Separation	Date	10				
10. Date of Remarriage	Date	10				
11. Date of Death	Date	10				
12. Date of Burial	Date	10				
13. Date of Cremation	Date	10				
14. Date of Reburial	Date	10				
15. Date of Resurrection	Date	10				
16. Date of Ascension	Date	10				
17. Date of Descent	Date	10				
18. Date of Return	Date	10				
19. Date of Departure	Date	10				
20. Date of Arrival	Date	10				

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Two views of a table



Datasheet View

Design View

Fields are listed, with their data types

Field Name	Data Type
Identifier	AutoNumber
TownName	Text
PostCodeCentre	Text
Population	Number
contractDoc	Attachment

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Databases:  
Using a clinical trials database

Look at Learning Objective One

Restart at 9:45 please

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If you want to continue with the exercises, you could ...



Copy today's Exercise files to a memory stick

Download the files (and more) from the ITLC Portfolio at <http://portfolio.it.ox.ac.uk>

Playlist of videos about queries




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Using forms





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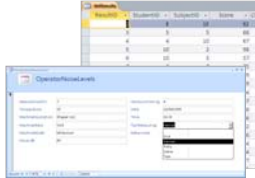
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## Easiest for *people* to work on data using *forms*

Too risky to work on data in tables  
A form is safe and efficient for humans

Usually one record at a time  
Easy to use



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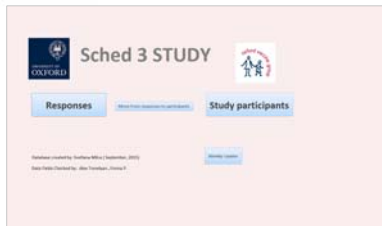
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## Welcome form



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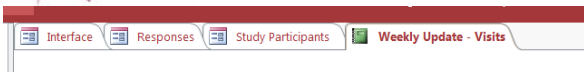
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## Many tabs open at once



Switch between tabs  
Close unwanted tabs

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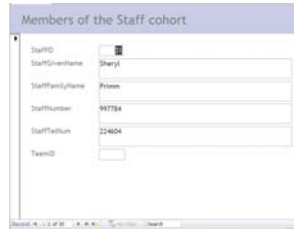
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## Viewing Responses data

Form is for viewing data  
Making corrections  
Adding new records



StaffID	StaffName	StaffFamilyName	StaffNumber	StaffTitle	TeamID
12345	John	Smith	98765	Dr	12345

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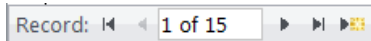
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## More records

1 record (person) at a time  
Browse between records



Record: 1 of 15

Search for a person using Find



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## Databases: Using a clinical trials database

Look at Learning Objective Two

Restart at 10:05 please

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## Working on data using forms



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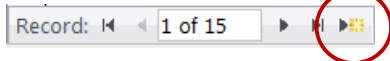
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## Adding a new person



Create a new record  
Enter the person's details  
Data is saved *without confirmation*

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## Editing a person's details



Find the person's record  
Correct their details



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## When a response becomes a participant

A respondent may agree to become a participant  
Personal details are copied from Responses table to Participants table

Responses

Move from responses to participants

Study participants

Some more fields to complete too

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## Databases: Using a clinical trials database

Look at Learning Objectives Three and Four

Restart at 10:25 please

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## Part 2: Analysing the data





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## Creating a query




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## Creating a query using the wizard

Only selected fields and selected records are shown

Beware: editing the data here *is changing* the source data in the tables

When query is run, presents the *latest* values from the tables

Student ID	Title	Surname	Forename	Address 1	Address 2	Address 3
1	Mr	Brannan	Robert	110 Plymouth Drive	Stonem	
2	Mr	Barlow	Steven	37 Woodfield Close	Stonem	
3	Miss	Proctor	Tanya	15 Oak View Road	Stonem	
4	Mr	Barwood	Michael	25 London Close	Stonem	
5	Miss	Williams	Charlotte	21 Church Street	Stonem	
6	Mr	Winters	David	86 Midfield Road	Stonem	
7	Mr	Townsend	Mary	110 Station Road	Stonem	
8	Mr	Spencer	Victoria	110 Midfield Road	Stonem	

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## Two Views of a query

Switch between Design and Datasheet Views



Diagram shows tables, fields and sorting  
Design grid lists the selected fields

Close and save the query  
qry naming convention




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## Databases: Using a clinical trials database

Look at Learning Objective Five

Restart at 10:55 please

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## Setting criteria in a query




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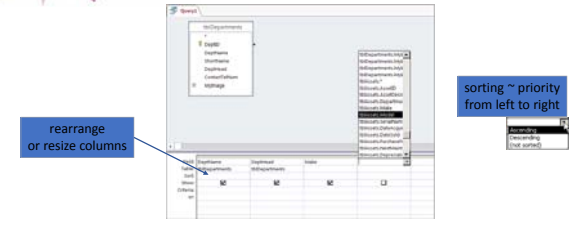
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## Changing a query design



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## Query criteria

Criteria to limit the records shown  
 Enter a value under one field  
 All records which exactly match will be included  
 Dates, text and numbers

Logic:  
 AND  
 OR  
 NOT



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## Criteria for ranges

Comparisons using    > < >= <=  
 Between

Wildcard symbols    \* ? #

Is Null criteria

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## Databases: Using a clinical trials database

Look at Learning Objectives Six and Seven

Restart at 11:30 please

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## Some interesting queries - *optional*



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## Find duplicates



12 Personnel	1012	KL809890543 George	H	Carter
13 Personnel	1021	KL809890543 George		Carter

Create, using the Query Wizard

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## Parameter queries



A more flexible query  
The user sets different criteria to be applied each time

In Criteria, type prompt text  
in [square brackets]

Using wildcards in parameter criteria  
Like [Which town]&"\*"

Mistakes in criteria may appear as parameter queries ☹

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## Grouping records in a query "Totals"

Summarising calculations over all records

Show the Totals row

Group by one field

Choose an aggregate function for every column



Field	Company Name	Purchase Order Number
Table:	tblCustomers	tblOrders
Total:		Count
Sort:		
Show:	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Criteria:		

Company Name	Count
Fluted Crystal Ltd	2
HiroToko Enterprises	4
Jennie's Jellies	2
Roses Potteries	4

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## Calculation columns in a query

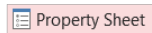
Add further columns to query design grid

Expressions using + - \* /

Joined-up text using &

Label text :

Formats in the Property Sheet




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## More help with databases




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## Other related courses

### Next steps:

Databases: Concepts of database design  
Databases: Building a database  
Databases: User-friendly database design  
Databases: Queries and data analysis

- see the schedule online



Lynda.com videos about databases and other topics

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## Databases: Using a clinical trials database

Look at Learning Objective Eight

Finish at 12:15 please

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pamela.stanworth@it.ox.ac.uk



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